



TRADE FACILITATION THE DIGITAL TRANSFORMATION





- Goods and Services Tax
- Customs Initiatives
- Initiatives at the Port
- Logistics Data Bank
- PM GatiShakti
- Digitalization of Trade Documents







GOODS AND SERVICES TAX (GST)

- 'One Nation-One Tax-One Market'
- Improved Logistics due to GST
 - A typical truck spent 20% of its time at inter-State checkpoints
 - Trucks covering 225 kms a day pre GST now cover 300 325 kms per day post GST
- Warehousing
 - Companies were forced to put up and maintain warehouses in every State due to different taxation slabs
 - GST does away with the need to have a separate warehouse for every State. This means a leaner and smarter logistics chain



GST- eWay BILL



- The introduction of e-Way (electronic way) bill is a monumental shift from the earlier "Departmental Policing Model" to a "Self-Declaration Model".
- eWay Bill helps in tracking of the movement of commodities that leads to better decision making for ease of doing business and infrastructure planning

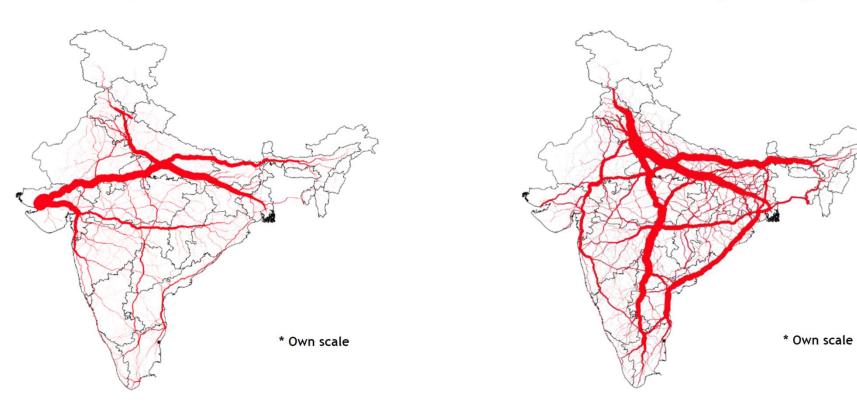


GST- eWay BILL



Leading to Freight flow for Cereal grains

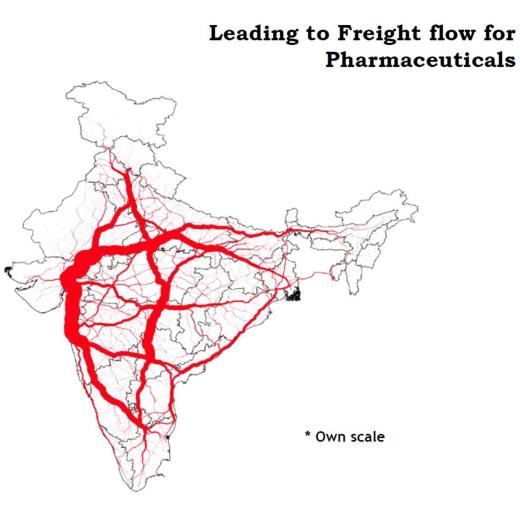
Leading to Freight flow for Rice





GST- eWay BILL









 Customs has completely reengineered its processes through end to end digitization, which includes E-Sanchit, Single Window Interface for Trade Facilitation (SWIFT), Turant Customs to make Indian Customs completely paperless, faceless and contactless.

• e-Sanchit (Storage and Computerized Handling of Indirect Tax Documents): It is an online application launched in Oct 2017 that allows a trader to submit all supporting documents for clearance of consignments electronically with digital signatures. By using e-SANCHIT, traders do not have to approach different regulatory agencies with hard copy of documents thereby making the entire process of consignment clearance faceless and paperless.

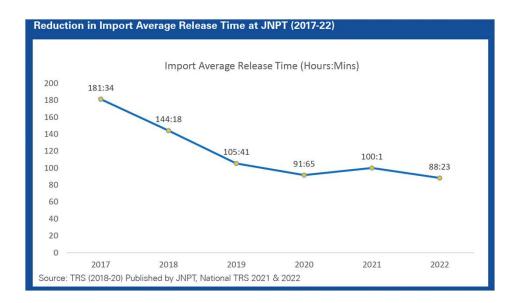




- Single Window in Customs: Customs has introduced SWIFT (Single Window Interface for Facilitating Trade) SWIFT facility allows parties involved in trade and transport to lodge standardized information and documents with a single-entry point to fulfil all import, export, and transit-related regulatory requirements. Presently, 54 partner government agencies have enabled uploading of their documents on SWIFT.
- **TURANT** Under the umbrella of Turant Customs CBIC has implemented several reforms which are aimed to make Indian Customs into a faceless, contactless, and paperless organization.
- Compliance Information Portal (CIP): CBIC has launched Indian Customs Compliance Information Portal (CIP) in August 2021 to provide free, easy, and quick access to information on all Customs procedures and regulatory compliance for nearly 12,000 Customs Tariff Items.





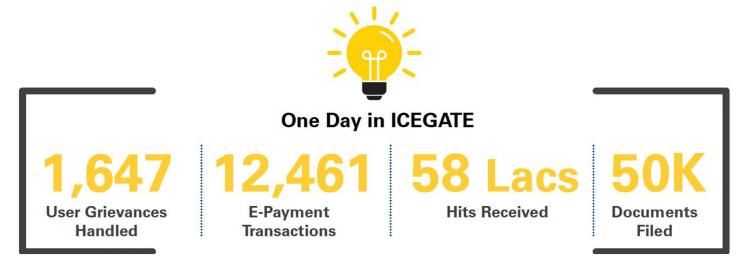


- Since 2019, CBIC has been conducting the National Time Release Study annually at 15 major port locations covering Seaports, Inland Container deports, Integrated Check Posts and Air Cargo Complexes.
- There has been a gradual reduction in the overall release time for both imports as well as exports.





- Indian Customs Electronic Commerce/Electronic Data Interchange (ICEGATE) 2.0: Indian Customs Electronic Data Interchange Gateway (ICEGATE) is the national portal of Indian Customs of CBIC that provides e-filing services to the Trade, Cargo Carriers and other Trading Partners electronically.
- ICEGATE serves as an interface between the trade users and Customs Department and acts as a hub for exchanging information with external trading partners involved in international trading.







• **ICEDASH** is the Ease of Doing Business monitoring dashboard of the Indian Customs helping the public witness the daily Customs clearance times of import and export at all the major Customs stations. This is aimed at improving monitoring and pace of Customs clearance of imported goods.

ome	ICE DASH-Indian Customs EODE	3 Dashboard	< Bac
y Performance Tracker - Imports Out Of Charged, 02/10/2023			Target EODB Clearance Time (Max) - 48 Hrs
AIR - #BE:1842	ICD - #BE:50	SEA - #BE:1464	TOTAL BE - #BE:3356
81% :12% (:7%)	0% :0% (:100%)	61% :13% 9 :26%	() :71% () :12% () :17%



• ICETRAK is a one stop application for enabling Customs clearances, making the existing Shipping Bills and Bill of Entry verification process paperless and contactless.









- NLP Marine + PCS 1x platform is envisaged as the central hub for all interactions with various stakeholders viz. Port, Terminals Shipping Lines/ Agents, CFS and Customs Brokers, Importer / Exporter etc.
- All Major ports have already implemented **Radio Frequency Identification Device (RFID).** Upgradation and integration with recent technologies- IGoT, Block Chain to ease transaction and real time basis tracking.



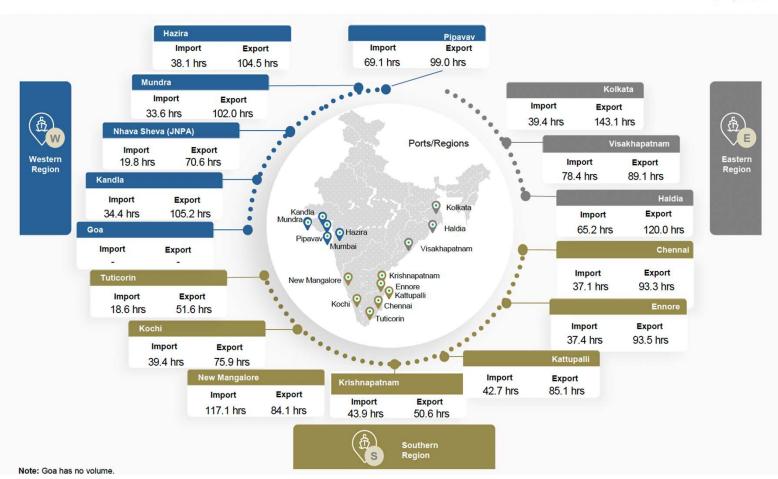


- World Bank in its latest edition of the Logistics Performance Index Report 'Connecting to Compete: Trade Logistics in the Global Economy' has acknowledged "India has invested in soft and hard infrastructure to connect ports on both coasts to economic poles in the hinterland, including a supply chain visibility platform delivered through a public–private partnership."
- NICDC Logistics Data Services Limited applies radio frequency identification tags to containers and offers consignees end-to-end tracking of their supply chain. Implementation started in 2015 on the Indian east coast and was generalized in 2020.



DWELL TIME : PAN INDIA

Dwell Time Performance: PAN India





NLDS



LOGISTICS DATA BANK



Critical Incident Summary

	Month	Import Dwell Time	Export Dwell Time	CFS Dwell Time	ICD Dwell Time
Western Region	Aug'23	25.7 hrs	85.7 hrs	91.4 hrs	130.4 hrs
	Jul'23	33.1 hrs	81.5 hrs	89.0 hrs	120.0 hrs
	MoM % Change	22.4% 5.2%		2.7%	8.7%
			For mo	re details about Western R	egion, please go to <u>Page</u>
	Month	Import Dwell Time	Export Dwell Time		CFS Dwell Time
Southern	Aug'23	37.1 hrs	82.7 hrs		105.9 hrs
Region	Jul'23	39.3 hrs	78	.2 hrs	105.7 hrs
	MoM % Change	5.6%		5.8%	0.2%
			For mo	re details about Southern R	egion, please go to <u>Page</u>
	Month	Import Dwell Time	Export [Dwell Time	CFS Dwell Time
Eastern Region	Aug'23	54.7 hrs	10	5.3 hrs	138.4 hrs
	Jul'23	56.1 hrs	102.7 hrs		139.5 hrs
Region	Jui 25				





PORT DWELL TIME (IMPORT CYCLE)

	Mar'23 (in hrs)	Apr'23 (in hrs)	May'23 (in hrs)	Jun'23 (in hrs)	Jul'23 (in hrs)	Aug'23 (in hrs)
Western Region	32.0	30.6	27.3	24.0	33.1	25.7
JNPA	26.5	29.1	19.9	15.8	20.3	19.8
Mundra	40.3	32.1	38.1	44.4	62.1	33.6
Pipavav	43.3	59. <mark>2</mark>	64.8	77.8	94.8	69.1
Kandla	25.1	27.4	30.7	-	49.6	34.4
Hazira	40.4	30.8	54.0	49.4	58.2	38.1
Southern Region	34.6	36.9	38.9	37.3	39.3	37.1
Chennai	33.0	36.7	38.3	37.2	41.2	37.1
Kochi	56.3	55.8	48.4	36.9	39.2	39.4
Kattupalli	42.3	50.1	53.6	45.5	39.6	42.7
Tuticorin	20.9	15.5	20.7	23.3	23.7	18.6
Krishnapatnam	27.0	53.0	48.0	94.8	113.0	43.9
Ennore	30.5	34.9	38.2	35.5	36.3	37.4
New Mangalore	57.7	66.7	109.3	115.6	97.1	117.1
Eastern Region	43.2	48.2	53.1	50.8	56.1	54.7
Visakhapatnam	<mark>48.8</mark>	61.8	70.0	84.9	76.6	78.4
Kolkata	29.3	<mark>33.</mark> 6	34.6	28.9	37.0	39.4
Haldia	75.1	63.8	88.7	65.7	68.7	65.2



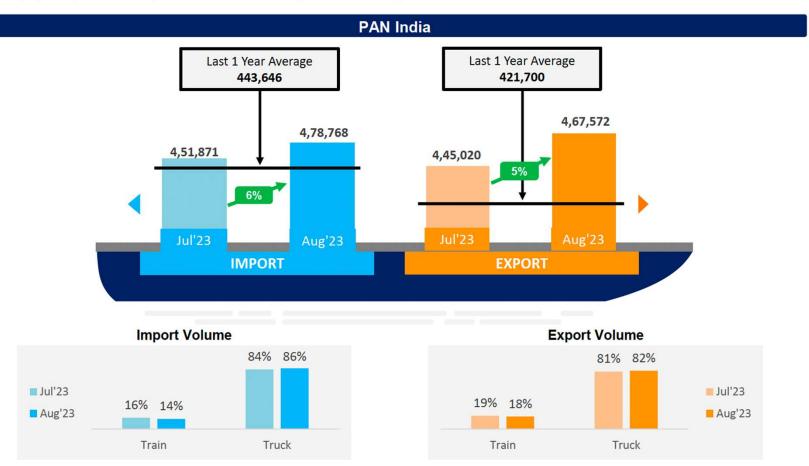
PORT DWELL TIME (EXPORTS)

	Mar'23 (in hrs)	Apr'23 (in hrs)	May'23 (in hrs)	Jun'23 (in hrs)	Jul'23 (in hrs)	Aug'23 (in hrs)
Western Region	86.9	90.9	81.3	88.3	81.5	85.7
JNPA	74.0	80.0	65.0	71.9	71.8	70.6
Mundra	103.6	103.1	99.9	1 <mark>15.8</mark>	91.0	102.0
Pipavav	86.8	93.8	105.8	205.0	111.2	99.0
Kandla	101.1	95.7	108.0	-	89.7	105.2
Hazira	107.3	120.7	108.1	117.6	98.9	104.5
Southern Region	77.4	77.3	77.8	78.8	78.2	82.7
Chennai	82.5	82.3	83.7	91.0	78.5	93.3
Kochi	68.7	84.3	80.2	72.2	93.4	75.9
Kattupalli	89.0	82.1	96.7	94.7	74.0	85.1
Tuticorin	56.0	48.8	52.9	47.8	48.7	51.6
Krishnapatnam	59.3	46.3	61.2	51.7	117.3	50.6
Ennore	97.4	104.4	86.6	97.3	92.0	93.5
New Mangalore	80.6	93.3	73.9	73.9	93.7	84.1
Eastern Region	95.6	96.0	82.3	118.6	102.7	105.3
Visakhapatnam	77.0	79.6	66.2	<mark>88.5</mark>	88.0	89.1
Kolkata	133.3	112.6	111.9	157.6	139.9	143.1
Haldia	100.4	149.4	97.5	144.0	72.0	120.0



CONTAINER COUNT

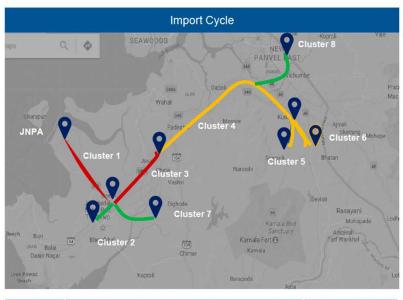
Below graphs depicts the change in container count during the month of Aug'23 w.r.t the last month i.e. Jul'23.







CONGESTION ANALYSIS : JNPA





Serial	Cluster Name	Status
Cluster 1	JNPA area	Bottleneck
Cluster 2	Bhendkhal area, khopate road	-
Cluster 3	Sonari area, JNPA road	Bottleneck
Cluster 4	Chirle area, JNPA road	-
Cluster 5	Plaspa area, coach kanyakumari highway	-
Cluster 6	Salva apta rd area, bangalore highway	-
Cluster 7	Patilpada area, khopate JNPA road	-
Cluster 8	Taloja, navi mumbai	-

Serial	Cluster Name	Status
Cluster 1	JNPA area	Bottleneck
Cluster 2	Bhendkhal area, khopate road	Bottleneck
Cluster 3	Sonari area, JNPA road	Bottleneck
Cluster 4	Chirle area, JNPA road	Bottleneck
Cluster 5	Plaspa area, coach kanyakumari highway	-
Cluster 6	Salva apta rd area, bangalore highway	-
Cluster 7	Patilpada area, khopate JNPA road	-
Cluster 8	Taloja, navi mumbai	-

Legends

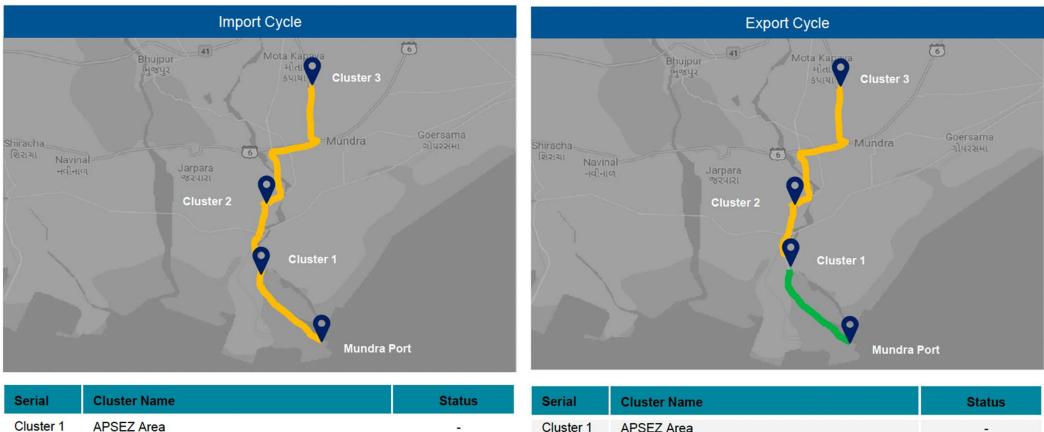
High Congestion Medium Congestion Low Congestion

Location Point



CONGESTION ANALYSIS : MUNDRA





					otutus
Cluster 1	APSEZ Area	-	Cluster 1	APSEZ Area	-
Cluster 2	Hind circle	-	Cluster 2	Hind circle	-
Cluster 3	Motakapaya	-	Cluster 3	Motakapaya	-



EVACUATION EFFICIENCY ANALYSIS



Below Table depicts the average speed taken by a truck to cover the distance between a Port terminal to the nearest Toll Plaza

Region	Port	Adjacent Toll plaza	Distance	Average Speed (in Km/h)		
Region	FOIL	Aujacent Ton piaza		Jun'23	Jul'23	Aug'23
Western	Hazira	Boriach	77	4.7	5.0	6.7
	Kolkata	Dankuni	24	3.4	3.1	3.0
Eastern		Debra	100	9.4	7.6	6.4
	Haldia	Jaladhulagori	101	8.4	11.0	10.6
	Chennai	Nallur	23	2.4	2.5	3.0
		Kumbalam	13	0.6	0.6	0.7
	Kochi	GIPL Palayekara	71	6.8	4.9	6.4
2 "		Brahamarakotlu	25	1.1	1.1	-
Southern	New Mangalore	Talapady	22.5	2.1	2.2	7.5
		Gundmi	68	6.1	5.2	6.7
	Kattupalli	Nallur	33	7.3	2.7	0.6
	Tuticron	VoCPT CheckPost1	4.3	20.3	22.2	33.6

The analysis is based on the container travelling direct from port to toll, i.e. defined by the containers travelling from port to corresponding toll plaza within 2 days.



PM GATISHAKTI



- Whole of the Government Approach for integrated and holistic planning
- Multimodal connectivity to various economic zones
- Improving logistics efficiency

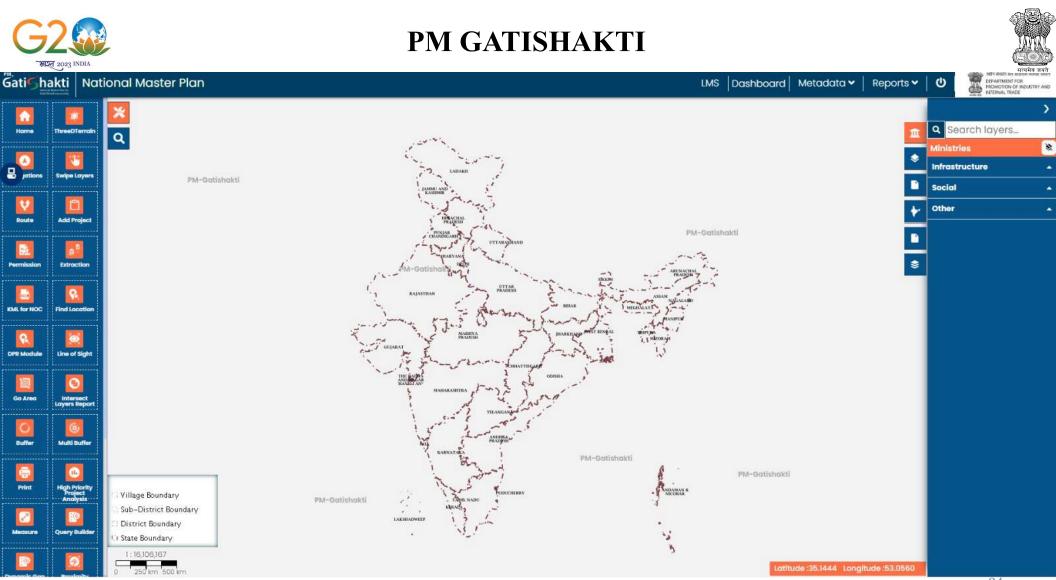
GIS Based Platform

National Master Plan (NMP)

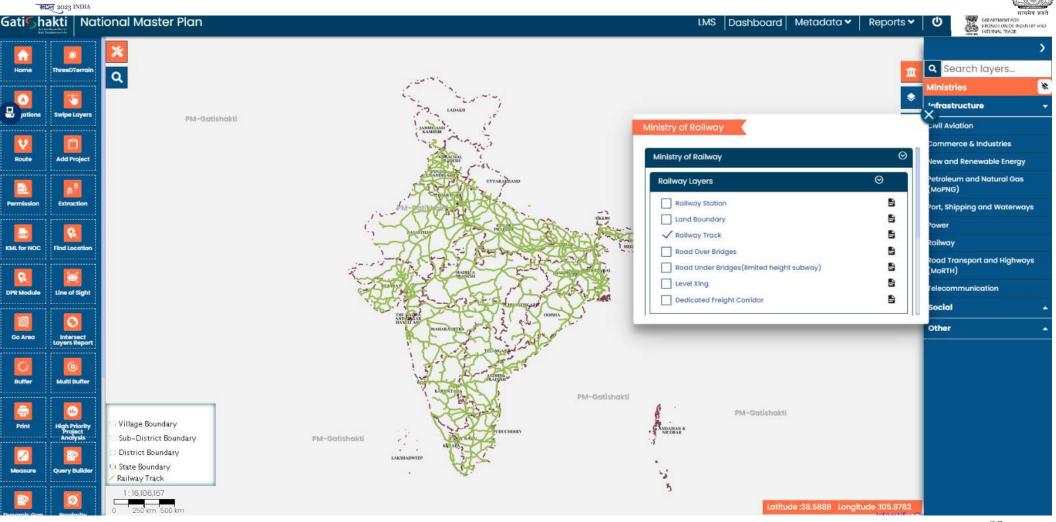
- 585+ data layers of 36 Central Ministries/ Departments integrated
- 50+ planning tools

State Master Plan (SMP)

• 872+ data layers of 36 States/UTs integrated.



PM GATISHAKTI



G2 The Digital Initiatives of India are bearing fruits on the Ground



World Bank in its latest edition of the Logistics Performance Index Report 'Connecting to Compete: Trade
Logistics in the Global Economy' has acknowledged "The average dwell time for containers between May and
October 2022 was <u>3 days</u> for India and Singapore and 4 for the United Arab Emirates and South Africa but 7 for the
United States and 10 for Germany."



Able: For ports, outliers are countries with import dwell times of more than 12 days, and for airports, outliers are countries with import dwell times of more than 4 days.



G20 DECLARATION ON DIGITALIZATION OF TRADE DOCUMENTS

- UN reported in 2019 that fully implementing paperless trade in the Asia-Pacific region will cut trade cost by as much as 25 percent.
- The International Chambers of Commerce also predicts the use of electronic bills of lading would increase MSME trade by more than 30 trillion US dollars.
- Today less than 1 percent of bills lading are exchanged electronically which means that all trade transaction paper must be transported all over the world

G20 DELHI DECLARATION 2023



- The G20 Summit in 2023 established a significant framework for advancing global trade through digital technology by adopting 10 High-Level Principles.
- These principles, notably includes Neutrality, Trust, Interoperability, Security, Reliability, and Data Privacy, serve as a compass for guiding the international community toward a more efficient and accessible global trade ecosystem.
- To facilitate the adoption of the G20's High-Level Principles for a more efficient and accessible global trade ecosystem powered by digital technology.
- ALL WTO Members are encouraged to work together for the digitalisation of trade documents





THANK YOU